



# 開放資料的前置準備

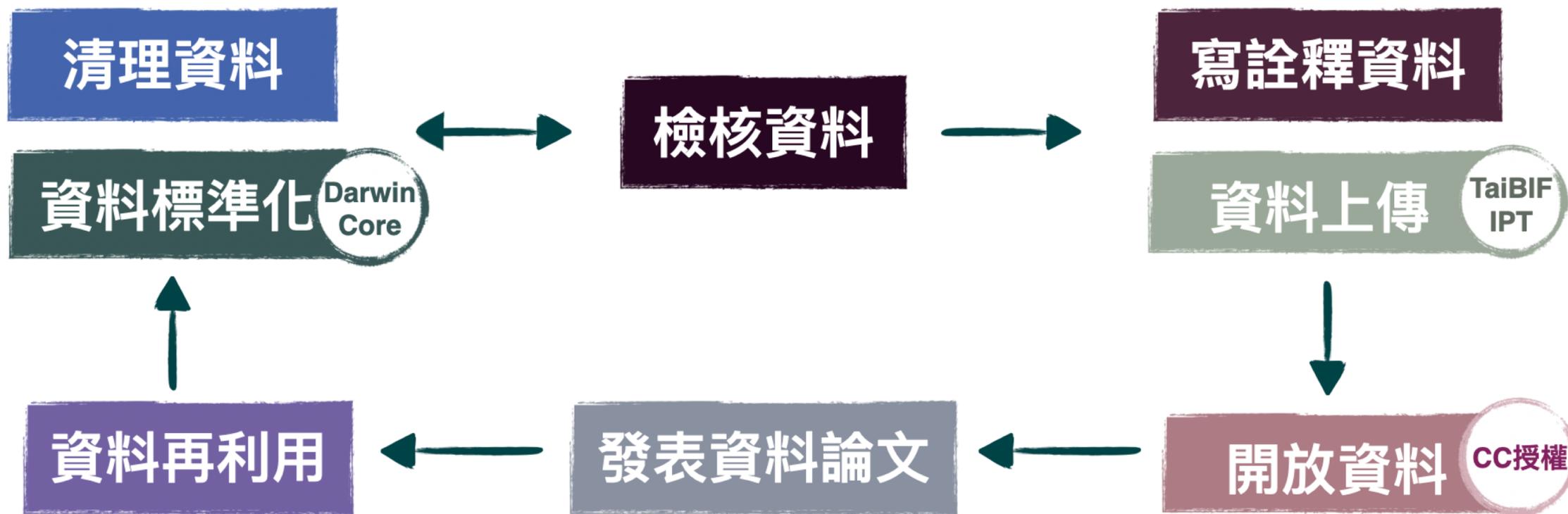
TaiBIF 內容經理 劉璟儀



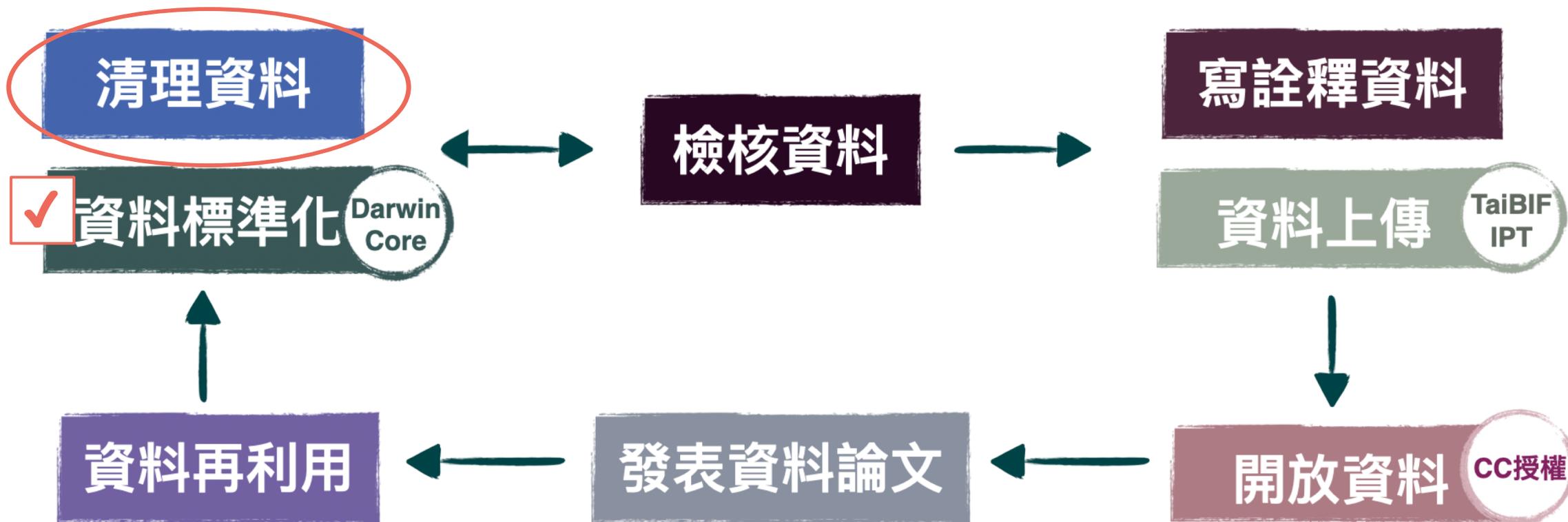
除所引第三方素材皆隨頁標註另有宣告者外，本簡報採 [CC0-1.0 公眾領域貢獻宣告](#) 發布釋出。



# 上傳資料前... 你應該準備好這些事



# 上傳資料前... 你應該準備好這些事



# 什麼是資料清理？

你可能以為的資料清理...

Ctrl + C

Ctrl + V

把別人的資料弄成自己看得懂的樣子

把資料表 A 貼到資料表 B

~~把不顯著的資料刪掉~~ 刪除明顯錯誤的資料

# 什麼是資料清理？

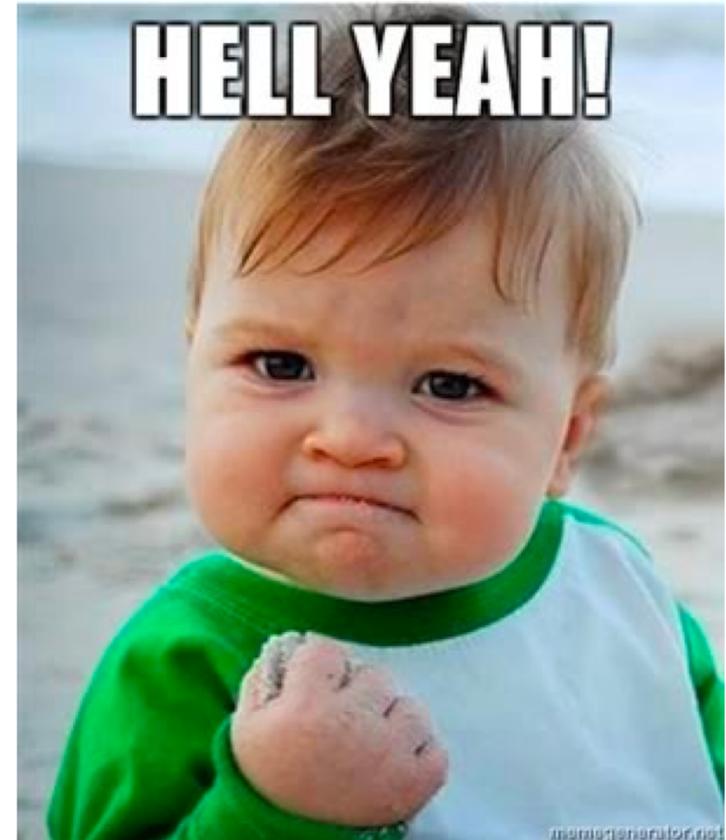
透過找出資料的錯誤、缺漏並修正，進而提升資料品質的過程



# 什麼是資料清理？

透過找出資料的錯誤、缺漏並修正，進而提升資料品質的過程

讓資料適合被利用



# 常見的資料錯誤

- 格式不一致/錯誤
- 拼字錯誤
- 資料缺漏
- 範圍錯誤
- ID/編碼重複



# 資料清理小工具

## • 地理分布線上座標系統轉換

<https://portal.taibif.tw/coordinateConverter.php>

### 地理分布線上座標轉換 批次轉換

#### 原始坐標

投影座標系統

座標資料

TWD97/ 臺灣地區

**TWD 97**  
(生態調查常用)

#### 轉換坐標

投影座標系統

轉換結果

WGS 84 經緯度

**WGS 84**  
(國際通用/ GBIF 預設)

送出

#### 批次轉換說明

將經度與緯度的坐標 (經度在前, 緯度在後) 利用逗號或空格隔開, 貼於原始坐標的輸入方塊中, 並選擇原始輸入的坐標系統與欲輸出的坐標系統。再按下送出的按鈕, 即可完成多筆坐標的轉換。

#### 網路服務使用說明

參數說明:

- source: 來源坐標系統
  - 1: WGS 84 經緯度
  - 2: TWD 67 經緯度

# 資料清理小工具

- 座標轉換 ( 度分秒- 十進位 ) <https://data.canadensys.net/tools/coordinates>

The screenshot shows the Canadensys website's 'tools' section. The header includes the Canadensys logo, a 'Français' language toggle, and navigation links for 'explorer', 'repository', 'tools', 'vascan', and 'community'. The main content area is titled 'Coordinate conversion' and provides instructions: 'Use this tool to convert geographic coordinates from DDMSS to decimal degrees. Type coordinate pairs on separate lines or paste latitude and longitude columns from a spreadsheet. Each row may be optionally preceded by an identifier followed by a pipe or tab.' A large text input field contains the example coordinates '45° 32' 25" N, 129° 40' 31" W'. Below the input field is a 'Submit' button. On the right side, there is a vertical menu with links for 'Coordinate conversion', 'Date parsing', 'Tools API', and 'About'. Below this menu, the 'Example input' section shows the same coordinates and a list of two rows: '1 | 45.5° N, 129.6° W' and '2 | 40°26'47"N,74° 0' 21.5022"W'.

# 資料清理小工具

- 有效學名比對 **NomenMatch**

<http://match.taibif.tw/>

NomenMatch (code name: MyMatch): a scientific-name checking tool

## Query settings

Result format	Sources	Version	Best results only?	Solr endpoints
table	ALL	#N/A	Yes (fast and simple)	DEFAULT (http://solr:8983/solr/taxa)

## Scientific names

You can input one scientific name per line without or with authors, such as *Taiwania cryptomerioides* or *Taiwania cryptomerioides* Hayata

Taiwania cryptomerioides

Check names

## Data Citations

- GBIF Secretariat: GBIF Backbone Taxonomy. doi:10.15468/39omei Accessed via <http://www.gbif.org/dataset/d7ddd4-2cf0-4f39-9b2a-bb099caae36c> on 2016-09-06
- Roskov Y., Abucay L., Orrell T., Nicolson D., Kunze T., Culham A., Bailly N., Kirk P., Bourgoin T., DeWalt R.E., Decock W., De Wever A., eds. (2015). Species 2000 & ITIS Catalogue

# 資料清理小工具

- 有效學名比對 **NomenMatch** <http://match.taibif.tw/>

query time: 0.178 s  
memory usage: 2 MB  
matched diff: removed added common  
source: Accepted Invalid

## Matching results

no.	score	name	matched	matched_clean	accepted_namecode	namecode	source	family	higher_than_family	type	best	taxonRank
1	0.962	Taiwania cryptomeriode	Taiwania cryptomerioides Taiwania cryptomerioides	Taiwania cryptomerioides	201121 12aa667b-c42d- 4c0b-84f3- bbe02311b01d 7BHDL 5284272	201121 12aa667b- c42d-4c0b- 84f3- bbe02311b01d 7BHDL 5284272	taicol tbn col gbif_backbone_txn	Cupressaceae Plantae Cupressaceae	Cupressales- Pinopsida- Tracheophyta- Plantae Embryophyta- Spermatopsida- Cupressales- Cupressaceae --- Pinales- Pinopsida- Tracheophyta- Plantae	Full match with minor error in species or infra- species	taicol:201121 tbn:12aa667b-c42d-4c0b- 84f3-bbe02311b01d col:7BHDL gbif_backbone_txn:5284272	species

# 資料清理小工具

## OpenRefine

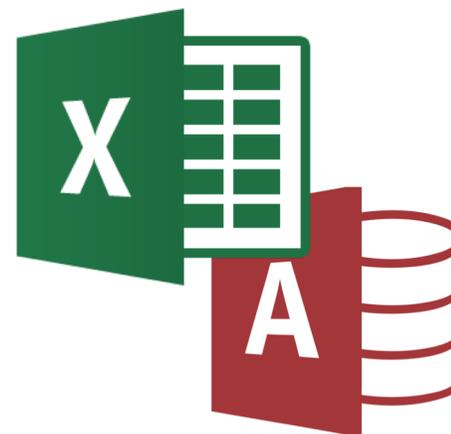
不是資料庫

(無法儲存資料)



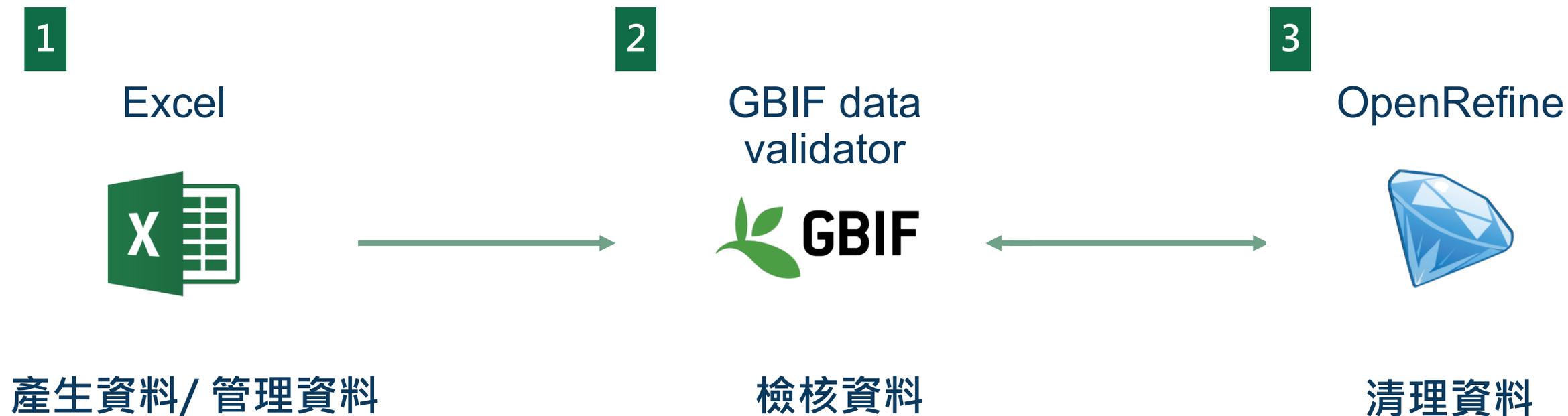
與 Excel 的使用方式不同

(只能清理資料)



# 資料清理小工具

## OpenRefine



# 資料清理小工具

## 用 OpenRefine 清資料

<https://openrefine.org/download.html>

### Download OpenRefine

OpenRefine is free software released under the [BSD 3-clause license](#), brought to you by [our contributors](#).



[Privacy notice](#) – [Release notes](#)

You also can [install OpenRefine via Homebrew](#) with: `brew install --cask openrefine`

### Other platforms and versions

Version	Windows (including Java)	Windows (without Java)	Mac OS	Linux
3.7.2 (2023-04-05)	<a href="#">ZIP</a>	<a href="#">ZIP</a>	<a href="#">DMG</a>	<a href="#">TAR.GZ</a>
3.6.2 (2022-10-03)	<a href="#">ZIP</a>	<a href="#">ZIP</a>	<a href="#">DMG</a>	<a href="#">TAR.GZ</a>
3.5.2 (2022-01-26)	<a href="#">ZIP</a>	<a href="#">ZIP</a>	<a href="#">DMG</a>	<a href="#">TAR.GZ</a>

See the [full list of releases on GitHub](#) for other versions.

# 用 OpenRefine 清資料

 **OpenRefine** *A power tool for working with messy data.*

Create Project

Open Project

Import Project

Language Settings

**Create a project by importing data. What kinds of data files can I import?**

TSV, CSV, \*SV, Excel (.xls and .xlsx), JSON, XML, RDF as XML, and Google Data documents are all supported. Support for other formats can be added with OpenRefine extensions.

Get data from

**This Computer**

Web Addresses (URLs)

Clipboard

Database

Google Data

Locate one or more files on your computer to upload:

選擇檔案 未選擇任何檔案

Next »

使用介面簡單

可一次修正整批資料錯誤/格式

隨時自動暫存且離線操作

可返回任何一步操作

匯入CSV / Excel 不易出現亂碼



Version 3.4-beta2 [c67e13b]

# 用 OpenRefine 清資料

 **OpenRefine** A power tool for working with messy data.

Create Project « Start Over Configure Parsing Options Project name Data Cleaning OpenRefine Tags 2 Create Project »

Open Project  
Import Project  
Language Settings

	Cat. Num.	University	Collector	No. of spec.	YE	MO	DA	Country col.	countryCode	stateProvince	lat	lon	County	Locality col.	Elevation	geodeticDatum	coordinate uncertainty	identity
1.	UWP:100217	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT	Petén	17.2388802	-90.6602972	La Libertad	Ciénagas de Jotaudo - Munguido	250	WGS84	3300	Betancu
2.	UWP:100218	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT	Petén	17.288954	-90.6705137	La	Club El	250	WGS84	3300	Betancu
3.	UWP:101378	University of Guatemala	Fonnegra R	1	1993	11								514	WGS84	1731	Díaz O.	
4.	UWP:101717	University of Guatemala	Betancur J	1	1993	11								270	WGS84	1952	Betancu	
5.	UWP:101737	University of Guatemala	Betancur J	1	1993	11								360	WGS84	842	Betancu	
6.	UWP:102143	University of Guatemala	Betancur J	1	1994	4								150	WGS84	9593	Betancu	
7.	UWP:102144	University of Guatemala	Betancur J	1	1995	12											Betancu	
8.	UWP:102233	University of Guatemala	Vargas I	1	1995	12											Betancu	
9.	UWP:103108	University of Guatemala	Cardona F	1	1996	4											Betancu	
10.	UWP:104139	University of Guatemala	Fonnegra R	1	1996	5	11	Guatemala	GT	Petén	17.7006007	-90.7371263	San José	Las Aguas	300	WGS84	1731	Betancu

**1** 選擇檔案後  
a. 確認下方文字編碼為 **UTF-8**

**2** 按下 **Create Project** 進入使用介面

Parse data as 1 Character encoding UTF-8 Update Preview

**CSV / TSV / separator-based files**

- commas (CSV)
- tabs (TSV)
- custom: ;

Trim leading & trailing whitespace from strings

Escape special characters with \

Column names (comma separated):

Ignore first 0 line(s) at beginning of file

Parse next 1 line(s) as column headers

Discard initial 0 row(s) of data

Load at most 0 row(s) of data

Use character " " to enclose cells containing column separators

Parse cell text into numbers, dates, ...

Store blank rows

Store blank cells as nulls

Store file source (file names, URLs) in each row

Version 3.4-beta2 [c67e13b]

Preferences  
Help  
About

# 用 OpenRefine 清資料 範例1

OpenRefine Data Cleaning OpenRefine DATA EXAMPLE csv [Permalink](#) Open... Export Help

Facet / Filter Undo / Redo 2 / 2 760 rows Extensions: Wikidata

Show as: rows records Show: 5 10 25 50 rows « first < previous 1 - 10 next > last »

All	Cat. Numb.	University	Collector	No. of spec	YE	MO	DA	Country co	countryCoc	stateProvin	lat	lon	County	Locality col	Elevation	geode	
☆ ↻	1.	UWP:100217	Facet	1	1991	5	11	Guatemala	GT	Petén	17.2388802	-90.6602972	La Libertad	Ciénagas de Jotaudo - Munguido	250	WGS84	
☆ ↻	2.	UWP:100218	Text filter	1	1991	5	11	Guatemala	GT	Petén	17.288954	-90.6705137	La Libertad	Club El Rodeo	250	WGS84	
☆ ↻	3.	UWP:101378	Edit cells	1	1994	5	31	Guatemala	GT	Petén	17.3098632	-89.7846692	San Jose	Inspección El Capricho	514	WGS84	
☆ ↻	4.	UWP:101717	Edit column	1	1993	11	9	Guatemala	GT	Petén	17.6569118	-89.6001739	Flores	Páramo de El Tábano, cerca de Pasto	270	WGS84	
☆ ↻	5.	UWP:101737	Transpose	1	1993	11	7	Guatemala	GT	Petén	17.5327108	-89.8173641	San Jose	Sitio Tinajas, afluente del	360	WGS84	
☆ ↻	6.	UWP:102143	Sort...	1													
☆ ↻	7.	UWP:102144	View	1													
☆ ↻	8.	UWP:102233	Reconcile	1													
☆ ↻	9.	UWP:103108	Guatemala	1													
☆ ↻	10.	UWP:104139	University of Guatemala	Fonnegra R	1	1996	5	15	Guatemala	GT	Petén	17.7608007	-89.7571283	San Jose	Las Acacias	308	WGS84

University change  
1 choices Sort by: name count Cluster  
University of Guatemala 760  
Facet by choice counts

Facet Text facet  
Text filter Numeric facet  
Edit cells Timeline facet  
Edit column Scatterplot facet  
Transpose Custom text facet...  
Sort... Custom Numeric Facet...  
View Customized facets

善用每個欄位中的Facet 功能  
可作基本的文字內容歸類  
找出重複或文字錯誤

# 用 OpenRefine 清資料 範例2

OpenRefine Data Cleaning OpenRefine DATA EXAMPLE csv [Permalink](#)

Facet / Filter Undo / Redo 2 / 2

Refresh Reset All Remove All

Show as: rows records Show: 5 10 25 50 rows

12 matching rows (760 total)

Da	coordinate	identifiedBy	typeStatus	kingdom	phylum	class	order	family	genus	specificEpi	infraspecif	Full name	axo
21609		Betancur J.		Plantae	Magnoliophyta	Equisetopsida	Poales	Bromeliaceae	Aechmea	angustifolia		Aechmea angustifolia	Species
1045		Roldán F.		Plantae	Magnoliophyta	Equisetopsida	Poales	Bromeliaceae	Aechmea	angustifolia		Aechmea angustifolia	Species
2794													genus
36293													Species
36293													Species
687												Aechmea angustifolia	Species
5044		Betancur J.		Plantae	magnoliophyta	Equisetopsida	Poales	Bromeliaceae	Aechmea	angustifolia		Aechmea angustifolia	Species

**Full name** invert reset

`^[A-Z].*\s[A-Z]`

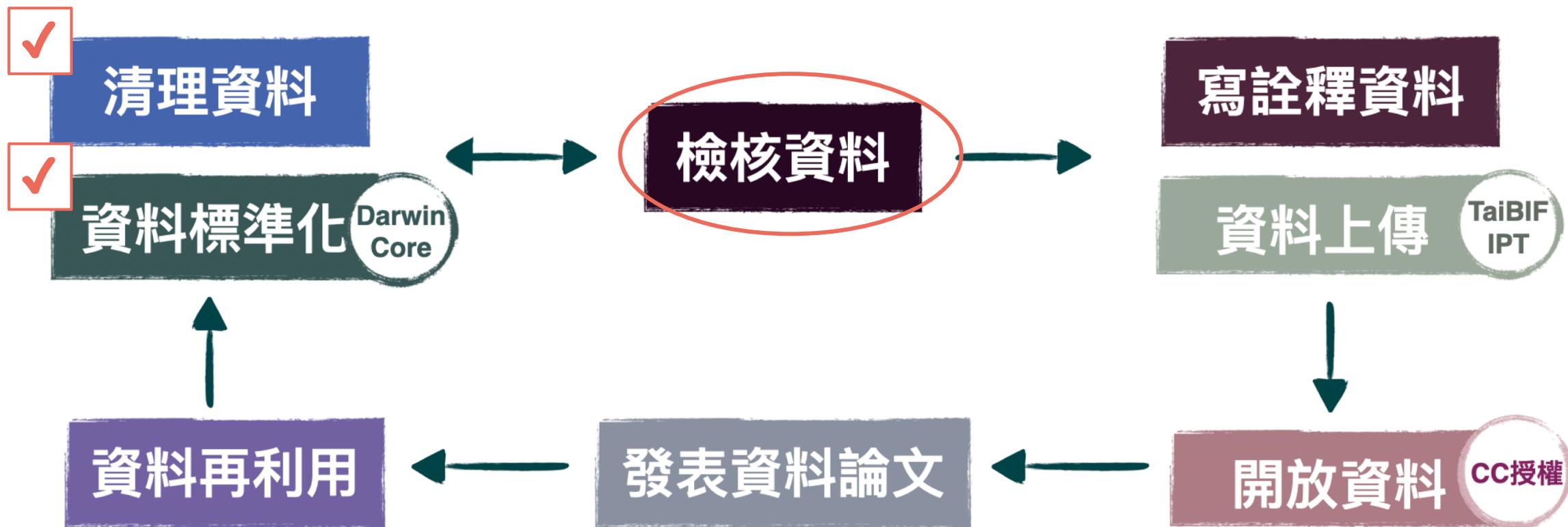
case sensitive  regular expression

Full name Facet Text filter Edit cells Edit column Transpose Sort... View Reconcile

**使用正規表示式來搜尋格式不符的學名**

**正規表示式 Regular expression 說明**

# 上傳資料前... 你應該準備好這些事



# 檢核小工具

- **GBIF data validator**

<https://www.gbif.org/tools/data-validator>

The screenshot displays the GBIF data validator interface. On the left, the 'TOOLS | DATA VALIDATOR' section includes a note about an early access version and a 'SELECT FILE or DROP HERE' area with a 'SUBMIT' button and a 100 mb file size limit. On the right, the 'VALIDATION REPORT | AUGUST 26, 2021' for the file 'Halieutichthys-上傳資料\_melissa.xlsx' is shown. The report indicates that the file cannot be indexed by GBIF due to several issues: 'Record not uniquely identified', 'Recorded date invalid', 'Taxon match higherrank', 'Taxon match none', and 'Basis of record invalid'. The report also lists the file format as 'Spreadsheet (.xlsx)', media type as 'application/vnd.openxmlformats-officedocument.spreadsheetml.sheet', core row type as 'Darwin Core Occurrence', and extensions as 0.

# 檢核小工具

- **GBIF data validator** <https://www.gbif.org/tools/data-validator>

## Halieutichthys-上傳資料\_melissa.xlsx

Row type: Darwin Core Occurrence

Number of lines: 823

Number of interpreted dates: 54

Number of rows with interpreted taxon: 823

### Term Frequency

Term	Count	Percentage	Interpreted
dcterms:identifier	591	72%	
dwc:occurrenceID	591	72%	
dcterms:rightsHolder	591	72%	
dwc:institutionCode	591	72%	
dwc:basisOfRecord	591	72%	
dwc:catalogNumber	591	72%	
dwc:identifiedBy	591	72%	
dwc:scientificName	591	72%	

dwc:individualCount	589	72%	
dwc:lifeStage	591	72%	
dwc:establishmentMeans	591	72%	
dwc:preparations	591	72%	
dwc:disposition	591	72%	
dwc:associatedReferences	591	72%	
dwc:recordedBy	364	44%	
dwc:eventDate	575	70%	
dwc:occurrenceRemarks	30	4%	

### Validation Issues

#### Resource Structure

Record not uniquely identified 231

#### GBIF Occurrence Interpretation

Recorded date invalid 521

Taxon match none 232

Basis of record invalid 232

Taxon match higherrank 46

# 用OpenRefine清理資料

TaiBIF 內容經理 劉璟儀



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**Create a project by importing data. What kinds of data files can I import?**

TSV, CSV, \*SV, Excel (.xls and .xlsx), JSON, XML, RDF as XML, and Google Data documents are all supported. Support for other formats can be added with OpenRefine extensions.

Get data from

**This Computer**

Web Addresses (URLs)

Clipboard

Database

Google Data

Locate one or more files on your computer to upload:

選擇檔案 未選擇任何檔案

Next »

使用介面簡單

可一次修正整批資料錯誤/格式

隨時自動暫存且離線操作

可返回任何一步操作

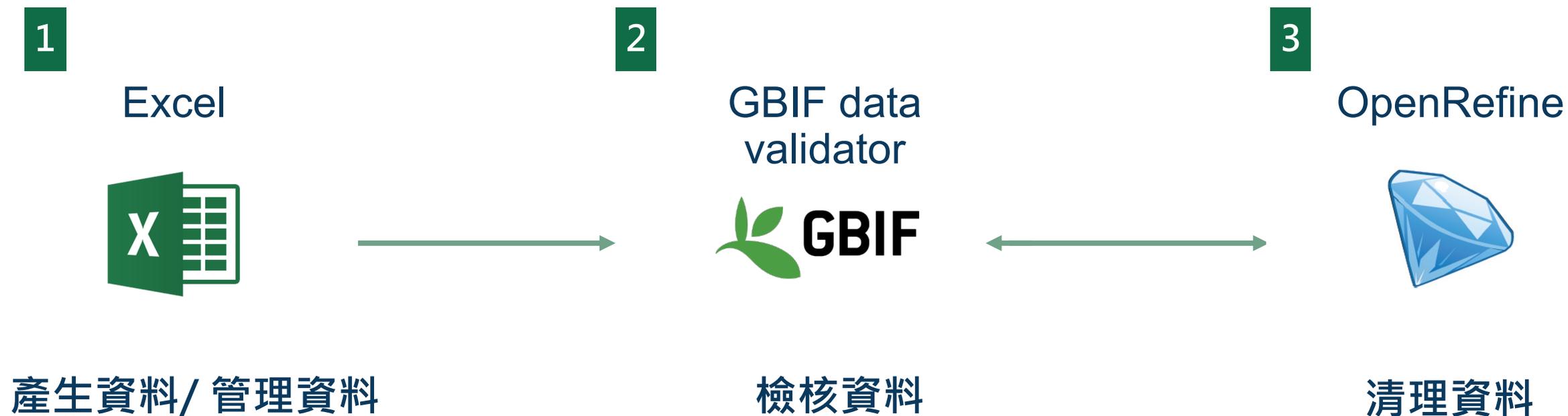
匯入CSV / Excel 不易出現亂碼



Version 3.4-beta2 [c67e13b]

# 資料清理小工具

## OpenRefine



# 清理資料流程

1

先產生並  
彙整資料

2

驗證資料  
GBIF Data Validator

3

查看資料問題  
Validation Issues

4

清理資料  
OpenRefine

5

上傳資料  
TaiBIF IPT

6

再次確認  
資料問題  
GBIF dataset 的 Issues & flags

# 用OpenRefine清理資料

會需要用到的連結

[練習檔案下載](#)

[GBIF Data Validator](#)

[NomenMatch 學名比對](#)

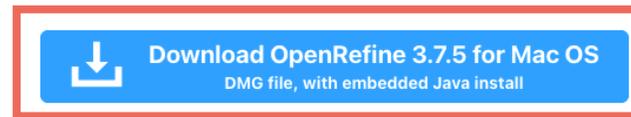
[Global Names Resolver](#)

# 用 OpenRefine 清資料

下載並安裝在電腦 <https://openrefine.org/download.html>

## Download OpenRefine

OpenRefine is free software released under the [BSD 3-clause license](#), brought to you by [our contributors](#).



[Privacy notice](#) - [Release notes](#)

You also can [install OpenRefine via Homebrew](#) with: `brew install --cask openrefine`

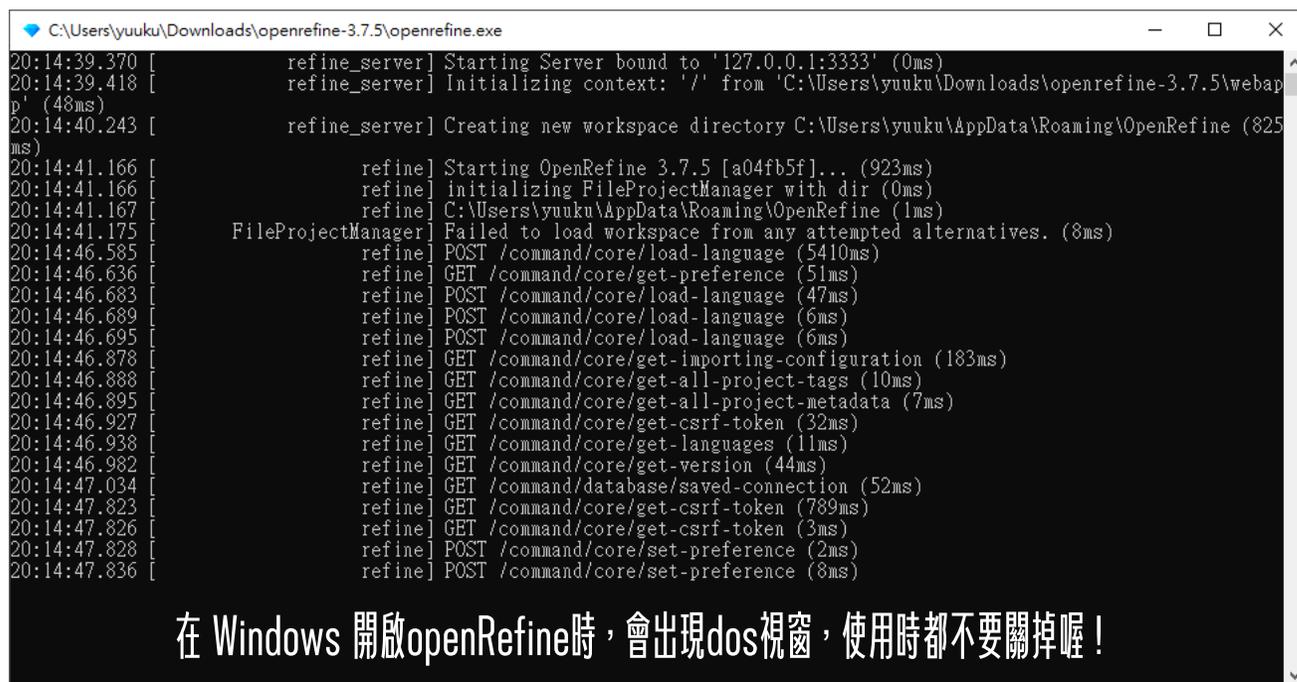
## Other platforms and versions

Version	Windows (including Java)	Windows (without Java)	Mac OS	Linux
3.7.5 (2023-09-11)	<a href="#">ZIP</a>	<a href="#">ZIP</a>	<a href="#">DMG</a>	<a href="#">TAR.GZ</a>
3.6.2 (2022-10-03)	<a href="#">ZIP</a>	<a href="#">ZIP</a>	<a href="#">DMG</a>	<a href="#">TAR.GZ</a>
3.5.2 (2022-01-26)	<a href="#">ZIP</a>	<a href="#">ZIP</a>	<a href="#">DMG</a>	<a href="#">TAR.GZ</a>

See the [full list of releases on GitHub](#) for other versions.

# 用 OpenRefine 清資料

下載並安裝在電腦 <https://openrefine.org/download.html>



```
C:\Users\yuuku\Downloads\openrefine-3.7.5\openrefine.exe
20:14:39.370 [ refine_server] Starting Server bound to '127.0.0.1:3333' (0ms)
20:14:39.418 [ refine_server] Initializing context: '/' from 'C:\Users\yuuku\Downloads\openrefine-3.7.5\webapp' (48ms)
20:14:40.243 [ refine_server] Creating new workspace directory C:\Users\yuuku\AppData\Roaming\OpenRefine (825ms)
20:14:41.166 [ refine] Starting OpenRefine 3.7.5 [a04fb5f]... (923ms)
20:14:41.166 [ refine] initializing FileProjectManager with dir (0ms)
20:14:41.167 [ refine] C:\Users\yuuku\AppData\Roaming\OpenRefine (1ms)
20:14:41.175 [ FileProjectManager] Failed to load workspace from any attempted alternatives. (8ms)
20:14:46.585 [ refine] POST /command/core/load-language (5410ms)
20:14:46.636 [ refine] GET /command/core/get-preference (51ms)
20:14:46.683 [ refine] POST /command/core/load-language (47ms)
20:14:46.689 [ refine] POST /command/core/load-language (6ms)
20:14:46.695 [ refine] POST /command/core/load-language (6ms)
20:14:46.878 [ refine] GET /command/core/get-importing-configuration (183ms)
20:14:46.888 [ refine] GET /command/core/get-all-project-tags (10ms)
20:14:46.895 [ refine] GET /command/core/get-all-project-metadata (7ms)
20:14:46.927 [ refine] GET /command/core/get-csrf-token (32ms)
20:14:46.938 [ refine] GET /command/core/get-languages (11ms)
20:14:46.982 [ refine] GET /command/core/get-version (44ms)
20:14:47.034 [ refine] GET /command/database/saved-connection (52ms)
20:14:47.823 [ refine] GET /command/core/get-csrf-token (789ms)
20:14:47.826 [ refine] GET /command/core/get-csrf-token (3ms)
20:14:47.828 [ refine] POST /command/core/set-preference (2ms)
20:14:47.836 [ refine] POST /command/core/set-preference (8ms)
```

在 Windows 開啟openRefine時，會出現dos視窗，使用時都不要關掉喔！

# 檢核資料—先找出可能的資料錯誤

- **GBIF data validator** <https://www.gbif.org/tools/data-validator>

TOOLS | DATA VALIDATOR

This is an early access version. Please report issues and feedback [Here](#).

SELECT FILE  
or

DROP HERE

or Fetch file from location:

<http://example.com/dwca.zip>

SUBMIT

File size limit: 100 mb

## • The file cannot be indexed by GBIF

Some issues were detected by the validator:

Resource Structure	<b>validation.issueType.OCCURRENCE_NOT_UNIQUELY_IDENTIFIED</b>
GBIF Occurrence Interpretation	Basis of record invalid   Continent derived from coordinates
	Occurrence status inferred from individual count   Country coordinate mismatch
	Presumed negated longitude   Country invalid   Recorded date invalid   Recorded date unlikely
	Taxon match fuzzy   Coordinate rounded

**File name:** Data-cleaning-open-refine v20220927.xlsx  
**File format:** Spreadsheet (.xlsx)  
**File size:** 30 kb  
**Core row type:** Darwin Core Occurrence  
**Extensions:** 0

This report has been written to <https://www.gbif.org/tools/data-validator/8182f63f-749c-488c-8714-d235f4b06aed> It was generated May 11th 2023, 1:45 am And will be deleted after one month. Until then you can revisit the report at your convenience.



## 資料問題

- 找出重複 ID occurrenceID
- 新增欄位 basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- 學名比對&清理 scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 County

<a href="http://rs.tdwg.org/dwc/terms/occurrenceID">http://rs.tdwg.org/dwc/terms/occurrenceID</a>	100	 100%	98
---	-----	--	----

### Validation Issues

#### GBIF Occurrence Interpretation

Basis of record invalid	98	⌵
Continent derived from coordinates	98	⌵
Occurrence status inferred from individual count	98	⌵
Country coordinate mismatch	13	⌵
Presumed negated longitude	5	⌵
Country invalid	1	⌵
Recorded date invalid	1	⌵
Recorded date unlikely	1	⌵
Taxon match fuzzy	1	⌵
Coordinate rounded	86	⌵

#### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ⌵

# 用 OpenRefine 清資料

 **OpenRefine** *A power tool for working with messy data.*

Create Project

Open Project

Import Project

Language Settings

**Create a project by importing data. What kinds of data files can I import?**

TSV, CSV, \*SV, Excel (.xls and .xlsx), JSON, XML, RDF as XML, and Google Data documents are all supported. Support for other formats can be added with OpenRefine extensions.

Get data from

**This Computer**

Web Addresses (URLs)

Clipboard

Database

Google Data

Locate one or more files on your computer to upload:

選擇檔案 未選擇任何檔案

Next »

## 選擇檔案並按 Next



Version 3.4-beta2 [c67e13b]

# 用 OpenRefine 清資料

 **OpenRefine** A power tool for working with messy data.

Create Project [« Start Over](#) [Configure Parsing Options](#) Project name  Tags  **2** [Create Project »](#)

Open Project  
Import Project  
Language Settings

	Cat. Num.	University	Collector	No. of spec.	YE	MO	DA	Country col.	countryCode	stateProvince	lat	lon	County	Locality col.	Elevation	geodeticDatum	columns	uncertainty	id	name
1.	UWP:100217	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT	Petén	17.2388802	-90.6602972	La Libertad	Ciénagas de Jotaudo - Munguido	250	WGS84	3300			Betancu
2.	UWP:100218	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT	Petén	17.288954	-90.6705137	La	Club El	250	WGS84	3300			Betancu
3.	UWP:101378	University of Guatemala	Fonnegra R	1	199											84	1731			Díaz O.
4.	UWP:101717	University of Guatemala	Betancur J	1	1993	11										84	1952			Betancu
5.	UWP:101737	University of Guatemala	Betancur J	1	1993	11										84	842			Betancu
6.	UWP:102143	University of Guatemala	Betancur J	1	1994	4										84	9593			Betancu
7.	UWP:102144	University of Guatemala	Betancur J	1	199															Betancu
8.	UWP:102233	University of Guatemala	Vargas I	1	1995	12														Betancu
9.	UWP:103108	University of Guatemala	Cardona F	1	1996	4														Betancu
10.	UWP:104139	University of	Fonnegra	1	1996	5	15	Guatemala	GT	Petén	17.7608007	-89.7571283	San Jose	Las Acacias	308	WGS84	757			Betancu

**1** 選擇檔案後

- a. 確認下方文字編碼為 UTF-8
- b. 檢視表頭和欄位有沒有抓錯

**2** 按下 **Creat Project** 進入使用介面

Parse data as **1**  [Update Preview](#)

**CSV / TSV / separator-based files**  
Columns are separated by  
 commas (CSV)  
 tabs (TSV)  
 custom: ;  
 Trim leading & trailing whitespace from strings  
Escape special characters with \

Column names (comma separated):

Ignore first 0 line(s) at beginning of file  
 Parse next 1 line(s) as column headers  
 Discard initial 0 row(s) of data  
 Load at most 0 row(s) of data  
 Use character " to enclose cells containing column separators

Parse cell text into numbers, dates, ...  
 Store blank rows  
 Store blank cells as nulls  
 Store file source (file names, URLs) in each row

# 用 OpenRefine 清資料

專案列

檔案匯出/ 編輯連結

OpenRefine Data cleaning open refine v20220927.xlsx Permalink

en... Export Help

Facet / Filter Undo / Redo 0 / 0

100 rows

Show as: rows records Show: 5 10 25 50 100 500 1000 rows

Extensions: Wikidata

next last

## Using facets and filters

Use facets and filters to select subsets of your data to act on. Choose facet and filter methods from the menus at the top of each data column.

Not sure how to get started?  
[Watch these screencasts](#)

All	occurrenceID	catalogNumber	rightsHolder	recordedBy	individualCount	year	month	day	country	countryCo	
☆ ↻	1.	c4d9fc58-3da3-11ed-b878-0242ac120002	UWP:100217	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT
☆ ↻	2.	c4da005e-3da3-11ed-b878-0242ac120002	UWP:100218	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT
☆ ↻	3.	c4da016c-3da3-11ed-b878-0242ac120002	UWP:101378	University of Guatemala	Fonnegra R	1	1994	5	31	Guatemala	GT
☆ ↻	4.	c4da0248-3da3-11ed-b878-0242ac120002	UWP:101717	Univer: Guater		3		11	9	Guatemala	GT
☆ ↻	5.	c4da0324-3da3-11ed-b878-0242ac120002	UWP:101737	Univer: Guater		3		11	7	Guatemala	GT
☆ ↻	6.	c4da03f6-3da3-11ed-b878-0242ac120002	UWP:102143	University of Guatemala	Betancur J	1	1994	4	20	Guatemala	GT
☆ ↻	7.	c4da04dc-3da3-11ed-b878-0242ac120002	UWP:102144	University of Guatemala	Betancur J	1	1994	4	20	Guatemala	GT
☆ ↻	8.	c4da05a4-3da3-11ed-b878-	UWP:102233	University of Guatemala	Vargas I	1	1995	12		Guatemala	GT

資料預覽區

資料呈現的地方

資料控制區

顯示選擇的資料  
過濾器/查看編輯  
歷程

# 案例練習- 進階作業

## 資料問題

- 找出重複 ID occurrenceID
- 新增欄位 basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- 學名比對&清理 scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 County

<a href="http://rs.tdwg.org/dwc/terms/occurrenceID">http://rs.tdwg.org/dwc/terms/occurrenceID</a>	100	 100%	98
---	-----	--	----

### Validation Issues

#### GBIF Occurrence Interpretation

Basis of record invalid	98	⌵
Continent derived from coordinates	98	⌵
Occurrence status inferred from individual count	98	⌵
Country coordinate mismatch	13	⌵
Presumed negated longitude	5	⌵
Country invalid	1	⌵
Recorded date invalid	1	⌵
Recorded date unlikely	1	⌵
Taxon match fuzzy	1	⌵
Coordinate rounded	86	⌵

#### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ⌵

# 用 OpenRefine 清資料- 找出重複 ID

Facet / Filter Undo / Redo 1 / 1

Refresh Reset All Remove All

100 rows

Show as: rows records Show: 5 10 25 50 100 500 1000 rows

Facet / Filter change

2 choices Sort by: name count

false 98

true 2

Facet by choice counts

1

2

選擇 true 的資料  
找出重複的 ID 並修正

	occurrenceID	basisOfRecord	catalogNumber	rightsHolder
5.	c4da0324-3da3-11ed-b878-0242ac120002	PresevedSpecimen	UWP:101737	University of Guatemala
6.	c4da03f6-3da3-11ed-b878-0242ac120002	PresevedSpecimen	UWP:102143	University of Guatemala
7.	c4da04dc-3da3-11ed-b878-0242ac120002	PresevedSpecimen	UWP:102144	University of Guatemala
8.	c4da05a4-3da3-11ed-b878-0242ac120002	PresevedSpecimen	UWP:102233	University of Guatemala
9.	c4da0694-3da3-11ed-b878-0242ac120002	PresevedSpecimen	UWP:103108	University of Guatemala

## Customized facets

a. 在 occurrenceID 那欄  
點選三角形小圖示

b. 選擇 Facet >>

Customized facet >>  
Duplicates facet

1	1993	11	9	Guaten
1	1993	11	7	Guaten
1	1994	4	20	Guaten
1	1994	4	20	Guaten
1	1995	12		Guaten
1	1996	4	3	Guaten

# 案例練習- 進階作業

## 資料問題

- 找出重複 ID occurrenceID
- **新增欄位** basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- 學名比對&清理 scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 County

### Validation Issues

#### GBIF Occurrence Interpretation

Basis of record invalid	98	↕
Continent derived from coordinates	98	↕
Occurrence status inferred from individual count	98	↕
Country coordinate mismatch	13	↕
Presumed negated longitude	5	↕
Country invalid	1	↕
Recorded date invalid	1	↕
Recorded date unlikely	1	↕
Taxon match fuzzy	1	↕
Coordinate rounded	86	↕

#### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ↕

# 用 OpenRefine 清資料- 新增欄位

OpenRefine Data cleaning open refine v20220927.xlsx [Permalink](#)

Open... Export Help

Facet / Filter Undo / Redo 0 / 0

100 rows

Extensions: Wikidata

Show as: rows records Show: 5 10 25 50 100 500 1000 rows

« first < previous 1 of 10 pages next > last »

All	occurrenceID	catalogNumber	rightsHolder	recordedBy	individualCount	year	month	day	country	countryCo
1.	Facet	VP:100217	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT
2.	Text filter									
3.	Edit cells	VP:100218	University of Guatemala	Betancur J	1	1991	5	11	Guatemala	GT
4.	Edit column									
5.	Transpose									
6.	Join columns...									
7.	Sort...									
8.	View									
9.	Reconcile									
10.	Add column based on this column...									
11.	Add column by fetching URLs...									
12.	Add columns from reconciled values...									
13.	Rename this column									
14.	Remove this column									
15.	Move column to beginning									
16.	Move column to end									
17.	Move column left									
18.	Move column right									

## Using facets and filters

Use facets and filters to select subsets of your data to act on. Choose facet and filter methods from the menus at the top of each data column.

Not sure how to get started?  
[Watch these screencasts](#)

## Add Column

- 在 occurrenceID 那欄點選三角形小圖示
- 選擇 Edit Column >> Add column based on this column

# 用 OpenRefine 清資料- 新增欄位

**2** Add column based on column occurrenceID

New column name

On error  set to blank  store error  copy value from original column

Expression  Language

**設定內容值**

**a. 填入新欄位名稱**  
**basisOfRecord**

**b. 把值都填入**  
**\"PresevedSpecimen\"**

**Preview** History Starred Help

row	value
1.	c4d9fc58-3da3-11ed-b878-0242ac1200
2.	c4da005e-3da3-11ed-b878-0242ac1200
3.	c4da016c-3da3-11ed-b878-0242ac1200
4.	c4da0248-3da3-11ed-b878-0242ac1200
5.	c4da0324-3da3-11ed-b878-0242ac1200
6.	c4da03f6-3da3-11ed-b878-0242ac120002
-	-

OK Cancel

# 案例練習- 進階作業

## 資料問題

- 找出重複 ID occurrenceID
- 新增欄位 basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- 學名比對&清理 scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 County

### Validation Issues

#### GBIF Occurrence Interpretation

Basis of record invalid	98	↕
Continent derived from coordinates	98	↕
Occurrence status inferred from individual count	98	↕
Country coordinate mismatch	13	↕
Presumed negated longitude	5	↕
Country invalid	1	↕
Recorded date invalid	1	↕
Recorded date unlikely	1	↕
Taxon match fuzzy	1	↕
Coordinate rounded	86	↕

#### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ↕

# 案例練習- 進階作業

## 資料問題

Country coordinate mismatch 13 x

### 座標和國家不符



recordId	dwc:decimalLatitude	dwc:decimalLongitude	dwc:geodeticDatum	dwc:country	dwc:country
c4da5630-3da3-11ed-b878-0242ac120002	17.563668	0.10294211	WGS84	Guatemala	GT
c4da05a4-3da3-11ed-b878-0242ac120002	5° 35' 12" N	75° 46' 18" W	WGS84	Guatemala	GT
c4da20d4-3da3-11ed-b878-0242ac120002	7° 18' 10.12" N	75° 04' 25.03" W	WGS84	Guatemala	GT

# 用 OpenRefine 清資料- 內容錯誤(座標)

2

Facet / Filter    Undo / Redo 1 / 1    20 matching rows (100 total)

Refresh    Reset All    Remove All    Show as: rows records    Show: 5 10 25 50 100 500 1000 rows    Sort ▾    « first    < previous

**decimalLongitude**    invert    reset

case sensitive     regular expression

1

Text filter

province	decimalLatitude	decimalLongitude	county	locality	verbatimElevation	geodeticDatum
	17.50		San Andres	Río Inírida. caño Nabuquen	220	WGS84
	17.7783778		San	Hacienda	292	WGS84
	17.7783778					
	17.7783778					
	5° 35' 12" N					
	5° 35' 12" N	75° 46' 18" W				
	5° 35' 12" N	75° 46' 18" W	Flores	Los Hornitos	150	WGS84
	7° 18' 10.12" N	75° 04' 25.03" W	Flores	Lote en las afueras del pueblo	150	WGS84
	6° 4' 20.210" N	75° 38' 20.440" W	La Libertad	Barrio Oneti	514	WGS84

## Text Filter

- a. 利用正規表示式 **^[0-9]** 篩選出第一個字是數字的資料
- b. 找出非十進位座標並修正成十進位

此部分無法批次複製修改，僅能個別修正

# 用 OpenRefine 清資料- 內容錯誤(座標)



## Coordinate conversion

Use this tool to convert geographic coordinates from DDMSS to decimal degrees. Type coordinate pairs on separate lines or paste the longitude columns from a spreadsheet. Each row may be optionally preceded by an identifier followed by a pipe or tab.

1

貼上座標並按Submit



## Canadensys Coordinate conversion

利用座標轉換工具，將度分秒的座標格式換成十進位

## Coordinate conversion results

original	decimalLatitude	decimalLongitude
5° 35' 12" N, 75° 46' 18" W	5.5866667	-75.7716667

# 案例練習- 進階作業

## 資料問題

推定經度應為負值

Presumed negated longitude 5 x

recordId	dwc:decimalLatitude	dwc:decimalLongitude
c4da1594-3da3-11ed-b878-0242ac120002	17.7783778	90.84424953
c4da4f50-3da3-11ed-b878-0242ac120002	17.7783778	90.84424953
c4da21a6-3da3-11ed-b878-0242ac120002	17.7783778	90.84424953
c4da5b26-3da3-11ed-b878-0242ac120002	17.2160555	89.50767314
c4da499c-3da3-11ed-b878-0242ac120002	17.4114231	90.18308898



# 用 OpenRefine 清資料- 內容錯誤(座標)

OpenRefine Data cleaning open refine v20220927 xlsx [Permalink](#) Open... Export Help

Facet / Filter Undo / Redo 1 / 1 20 matching rows (100 total) Extensions: Wikidata

Show as: rows records Show: 5 10 25 50 100 500 1000 rows « first < previous 1 of 1 page next > last »

**2** decimalLongitude invert reset  
^[0-9]  
 case sensitive  regular expression

**1** decimalLongitude Facet  
Text filter  
Edit cells  
Edit column  
Transpose  
Sort...  
View  
Reconcile

**3** decimalLongitude change  
14 choices Sort by: name count Cluster  
75° 18' W 1  
75° 23' 19.3" W 1  
75° 38' 20.440" W 1  
75° 39' 6.8" W 3  
75° 46' 18" W 3  
89.50767314 1  
89° 25' 50" W 1  
90.18308898 1  
90.84424953 3  
90° 39' 39" W 1  
Facet by choice counts

**Text Facet**

decimalLatitude	decimalLongitude	county	locality	verbatimElevation	geodeticDatum	coordinateUncertaintyInMeters	identifiedBy
5° 35' 12" N	17.7783778	Flores	Cerca de Yuto				
5° 35' 12" N		San Andres	Hacienda San Diego				
5° 35' 12" N		Flores	Lorenzo Arriba				
5° 35' 12" N		Flores	Los Hornitos				
7° 18' 10.12" N		Flores	Lote en las afueras del pueblo				
17.7783778	90.84424953	San Andres	Hacienda San Diego				
6° 4' 20.210" N	75° 38' 20.440" W	La Libertad	Barrio Oneti				
6° 37' 1.7" N	75° 39' 6.8" W	La Libertad	Barrio Medrano	514	WGS84	699	Jaramillo R.

## Text Filter

- 利用正規表示式 `^[0-9]` 篩選出第一個字是數字的資料
- 再從此篩選結果點選 **Text Facet**，找出那幾筆錯誤的十進位座標並修正成負值

# 案例練習- 進階作業

## 資料問題

國家代碼無效

Country invalid 1 ✕

recordId	dwc:country	dwc:countryCode
c4da28ea-3da3-11ed-b878-0242ac120002	Guatemala	17.3857972

?

# 用 OpenRefine 清資料- 內容錯誤(countryCode)

Facet / Filter Undo / Redo 0 / 1 100 rows

Refresh Reset All Remove All Show as: rows records Show: 5 10 25 50 100 500 1000 rows

countryCode change 2 choices Sort by: name count Cluster

17.3857972 1 edit include

GT 99 Facet by choice counts 2

**Text Facet**  
將錯誤的值修改成GT

year	month	day	country	countryCode	stateProvince	decimalLatitude
1991	5	11	Guatemala	1		88802
1991	5	11	Guatemala			88954
		31	Guatemala			98632
		9	Guatemala			69118
1993	11	7	Guatemala	GT	Petén	17.5327108
1994	4	20	Guatemala	GT	Petén	17.1793889

# 案例練習- 進階作業

## 資料問題

- 找出重複 ID occurrenceID
- 新增欄位 basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- **學名比對&清理** scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 County

### Validation Issues

#### GBIF Occurrence Interpretation

Basis of record invalid	98	↕
Continent derived from coordinates	98	↕
Occurrence status inferred from individual count	98	↕
Country coordinate mismatch	13	↕
Presumed negated longitude	5	↕
Country invalid	1	↕
Recorded date invalid	1	↕
Recorded date unlikely	1	↕
Taxon match fuzzy	1	↕
Coordinate rounded	86	↕

#### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ↕

# 用 OpenRefine 清資料- 學名比對

Taxon match fuzzy 1 ✕

## 分類未對應 GBIF backbone

recordId	dwc:genus	dwc:class	dwc:phylum	dwc:scientificNameAuthorship	
c4da38bc-3da3-11ed-b878-0242ac120002	Paepalanthus	Equisetopsida	Magnoliophyta	(Körn.) Tissot-Squalli	I

# 用 OpenRefine 清資料- 學名比對

NomenMatch (code name: MyMatch): a scientific-name checking tool

Query settings

Result format: table  
Sources: ALL  
Version: #N/A  
Best results only?: Yes (fast and simple)  
Solr endpoints: DEFAULT (http://solr:8983/solr/taxa)

Scientific names

You can input one scientific name per line without or with authors, such as *Taiwania cryptomerioides* or *Taiwania cryptomerioides* Hayata

Paepalanthus alpestri

1

Check names

Matching results

query time: 0.036 s  
memory usage: 2 MB  
matched diff: removed added common  
source: Accepted Invalid

no.	score	name	matched	matched_clean	accepted_namecode	namecode	source	family	higher_than_family	type	best
1	0.968	Paepalanthus alpestri	Paepalanthus alpestris (Körn.) M.L.Tissot-Squalli H Paepalanthus alpestris (Körn.) M.L.Tissot-Squalli H	Paepalanthus alpestris	8963029.0 8963029 4BYFH	5287145 8963029 4BYFH	gbif_backbone_txn gbif_backbone_txn col	Eriocaulaceae Eriocaulaceae	Poales-Liliopsida-Tracheophyta-Plantae Poales-Liliopsida-Tracheophyta-Plantae ---	Full match with minor error in species or infra-species	gbif_backbone_txn:8963029 col:4BYFH

## NomenMatch

將有問題的學名貼

上按 Check names

結果會顯示與有效學名差異之處，以及比對吻合度的分數

# 用 OpenRefine 清資料- 學名比對

## Global Names Resolver

Home Sources About API

### Global Names resolution tools and services

Resolve lists of scientific names against known sources. This service parses incoming names, executes exact or fuzzy matching as required, and displays a confidence score for each match along with its identifier.

Paste Scientific Names, one on each line

Erioculon

Advanced Options >>

Resolve Names

## Results

JSON XML

Erioculon Number of matches: 44

**Eriocaulon** [ fuzzy canonical match, Score: 0.5 ]  
Catalogue of Life - June 2021  
Biota (unranked) >> Plantae (kingdom) >> Tracheophyta (phylum) >> Liliopsida (class) >> Poales (order) >> Eriocaulaceae (family) >> Eriocaulon (genus)

**Eriocaulon** [ fuzzy canonical match, Score: 0.5 ]  
Wikispecies

**Eriocaulon L.** [ fuzzy canonical match, Score: 0.5 ]  
Integrated Taxonomic Information System ITIS  
Plantae (Kingdom) >> Viridiplantae (Subkingdom) >> Streptophyta (Infrakingdom) >> Embryophyta (Superdivision) >> Tracheophyta (Division) >> Spermatophytina (Subdivision) >> Magnoliopsida (Class) >> Liliales (Superorder) >> Poales (Order) >> Eriocaulaceae (Family) >> Eriocaulon (Genus)

nation  
gdom) >> Streptophyta (phylum) >> Streptophytina (subphylum) >> Embryophyta (clade) >> Spermatophyta (clade) >> Magnoliopsida (class) >> Mesangiospermae (clade) >> Liliopsida (clade) >> er) >> Eriocaulaceae (family) >> Eriocaulon (genus)

**Global Names Resolver**  
如果NomenMatch找不到，也可以用這個比對看看

# 用 OpenRefine 清資料- 學名清理

Facet / Filter Undo / Redo 0 / 1 100 rows

Refresh Reset All Remove All Show as: rows records Show: 5 10 25 50 100 500 1000 rows « first < previous 1 of 4 pages

scientificName change 43 choices Sort by: name count Cluster

order	family	genus	specificEpithet	scientificName	taxonRank	scientificNameAuthorship
Poales	Bromeliaceae	Vriesea	drewii	Facet	species	L.B. Sm.
Poales	Bromeliaceae	Vriesea	drewii	Edit cells	Transform...	
Poales	Poaceae	Olyra		Trim leading and trailing whitespace	Common transforms	
Poales	Bromeliaceae	Guzmania		Collapse consecutive whitespace	Fill down	
Poales	Bromeliaceae	Guzmania		Unescape HTML entities	Blank down	
Poales	Bromeliaceae	Guzmania		Replace Smart quotes with ascii	Split multi-valued cells...	
Poales	Bromeliaceae	Greigia		To titlecase	Join multi-valued cells...	
Poales	Bromeliaceae	Greigia		To uppercase	Cluster and edit...	
Poales	Bromeliaceae	Greigia		To lowercase	Replace	
Poales	Bromeliaceae	Guzmania		To number		
Poales	Bromeliaceae	Guzmania		To date		
Poales	Bromeliaceae	Guzmania		To text	species	L.B. Sm.
Poales	Bromeliaceae	Catopsis		To null	species	(Ruiz & Pav.) Mez
Poales	Bromeliaceae	Catopsis		To empty string		

清除多餘空格  
將連續空格清除成一個

# 案例練習- 進階作業

## 資料問題

- 找出重複 ID occurrenceID
- 新增欄位 basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- 學名比對&清理 scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 County

### Validation Issues

#### GBIF Occurrence Interpretation

Basis of record invalid	98	↕
Continent derived from coordinates	98	↕
Occurrence status inferred from individual count	98	↕
Country coordinate mismatch	13	↕
Presumed negated longitude	5	↕
Country invalid	1	↕
Recorded date invalid	1	↕
Recorded date unlikely	1	↕
Taxon match fuzzy	1	↕
Coordinate rounded	86	↕

#### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ↕

# 用 OpenRefine 清資料- 修正學名格式

Facet / Filter Undo / Redo 6 / 7

Refresh **2** Reset All Remove All

12 matching rows (760 total) Extensions: Wikidata

Show as: rows records Show: 5 10 25 50 rows « first < previous 1 - 12 next > last »

**scientificName** invert reset

`^[A-Z].*\s[A-Z]`

case sensitive  regular expression

**1**

Item	coordinateUnc	identifiedBy	typeStatus	specificEpithet	infraspecificEp	scientificName	taxonRank	scientificName	vernacularName
21609		Betancur J.		angustifolia			species	Poepp. & Endl.	
1045		Roldán F.		angustifolia			species	Poepp. & Endl.	
2794		Roldán F.					genus		
36293								ndl.	
36293								ndl.	
687								ndl.	

記得下面兩個選項要打勾

## Text Filter

- 利用正規表示式 `^[A-Z].*\s[A-Z]` 篩選出第一個字開頭是大寫字母，同時第二個字開頭也是大寫字母的資料

# 用 OpenRefine 清資料- 修正學名格式

The screenshot shows the OpenRefine interface. On the left, a 'Facet / Filter' panel is active for the 'scientificName' column. It contains a regular expression filter: `^[A-Z].*\s[A-Z]`. Below the filter, there are checkboxes for 'case sensitive' and 'regular expression', both of which are checked. A '4' in a green box highlights the filter configuration. Below the filter, a list of choices is shown, sorted by name: 'Aechmea Contracta 1', 'Aechmea Dactylina 7', 'Aechmea Tillandsioides 1', and 'Guzmania Lingulata 1'. A red box highlights this list. A '4' in a green box also highlights the 'scientificName' facet header. In the main table, a '3' in a green box highlights the 'scientificName' column header. A red box highlights the 'Facet' dropdown menu for the 'scientificName' column, with 'Text facet' selected. The table shows 10 matching rows (100 total) with columns: order, family, genus, specific epithet, scientificName, taxonRank, and scientificName Authority. The first row is: Poales, Bromeliaceae, Aechmea, tillandsioides, Aechmea Tillandsioides, (L.) Mez & L.

order	family	genus	specific epithet	scientificName	taxonRank	scientificName Authority
Poales	Bromeliaceae	Aechmea	tillandsioides	Aechmea Tillandsioides	(L.) Mez & L.	
Poales	Bromeliaceae	Guzmania	lingulata	Guzmania Lingulata		
Poales	Bromeliaceae	Aechmea	dactylina	Aechmea Dactylina		
Poales	Bromeliaceae	Aechmea	dactylina	Aechmea Dactylina		

可以批次修改

## Text Facet

修正學名格式，第二個字開頭應為小寫字母

# 用 OpenRefine 清資料- 修正學名格式

2

Facet / Filter Undo / Redo 0 / 0

Refresh Reset All Remove All

scientificName invert reset

`^[a-z].*\s[a-z]`

case sensitive  regular expression

3 matching rows (100 total)

Extensions: Wikidata

Show as: rows records Show: 5 10 25 50 100 500 1000 rows « first < previous 1 of 1 page next > last »

class	order	family	genus	specificEpithet	scientificName	taxonRank	scientificNameAuthorship
Equisetopsida	Poales	Bromeliaceae	Aechmea	longicuspis	Facet	species	Baker
Equisetopsida	Poales	Bromeliaceae	Aechmea	veitchii	Text filter	species	Baker
Equ					Edit cells		Kunth

1

記得下面兩個選項要打勾

## Text Filter

1. 利用正規表示式 `^[a-z].*\s[a-z]` 篩選出第一個字開頭是小寫字母，同時第二個字開頭也是小寫字母的資料
2. 將第一個字開頭修正為大寫

# 案例練習- 進階作業

## 資料問題

- 找出重複 ID occurrenceID
- 新增欄位 basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- 學名比對&清理 scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 County

### Validation Issues

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Basis of record invalid	98	↕
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Country coordinate mismatch	13	↕
Presumed negated longitude	5	↕
Country invalid	1	↕
Recorded date invalid	1	↕
Recorded date unlikely	1	↕
Taxon match fuzzy	1	↕
Coordinate rounded	86	↕

#### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ↕

# 用 OpenRefine 清資料- 清除多餘空格2

OpenRefine Data Cleaning OpenRefine DATA EXAMPLE\_ DwC xls [Permalink](#) Open... Export Help

Facet / Filter Undo / Redo 6 / 7 760 rows Extensions: Wikidata

Refresh Reset All Remove All Show as: rows records Show: 5 10 25 50 rows « first < previous 1 - 50 next > last »

country change 3 choices Sort by: name count Cluster

Guatemala 2  
Guatemala 756  
Guatemala 2  
Facet by choice coun

recordedBy individualCoun year month day country countryCode stateProvince decimalLatitud decimalLongitu county

Betancur J 1 1991 5 11 Petén 17.2388802 -90.6602972 La Libertad

Betancur J 1 1991 5 11 17.288954 -90.6705137 La Libertad

Facet  
text filter  
Edit cells ▶ Transform...  
Edit column ▶ Common transforms ▶ Trim leading and trailing whitespace  
Transpose ▶ Fill down Collapse consecutive whitespace  
Sort... Blank down Unescape HTML entities  
View ▶ Split multi-valued cells... Replace Smart quotes with ascii  
Reconcile ▶ Join multi-valued cells... To titlecase  
Cluster and edit... To uppercase  
Replace To lowercase  
To number  
To date

## 清除多餘空格

- 選擇 Country 那欄
- 點選 Edit cells >>  
Common transforms >>  
Trim leading and trailing  
whitespace
- 將文字前後的多餘空格去除

# 案例練習- 進階作業

## 資料問題

- 找出重複 ID occurrenceID
- 新增欄位 basisOfRecord
- 內容錯誤或與欄位不符  
decimalLatitude, decimalLongitude,  
countryCode, country, day, year
- 學名比對&清理 scientificName
- 修正學名格式  $^[A-Z].*\s[A-Z]$
- 清除多餘空格 country
- 找出相似文字並合併 county

## Validation Issues

### GBIF Occurrence Interpretation

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Country invalid	1	↕
Recorded date invalid	1	↕
Recorded date unlikely	1	↕
Taxon match fuzzy	1	↕
Coordinate rounded	86	↕

### Resource Structure

validation.issueType.OCCURRENCE\_NOT\_UNIQUELY\_IDENTIFIED ↕

# 用 OpenRefine 清資料- 統一資料格式

**Cluster & Edit column "county"**

This feature helps you find groups of different cell values that might be alternative representations of the same thing. For example, the two strings "New York" and "new york" are very likely to refer to the same concept and just have capitalization differences, and "Gödel" and "Godel" probably refer to the same person. [Find out more...](#)

Method  Keying Function  2 clusters found

Cluster Size	Row Count	Values in Cluster	Merge?	New Cell Value
2	51	<ul style="list-style-type: none"><li>La Libertad (50 rows)</li><li>Libertad La (1 rows)</li></ul>	<input checked="" type="checkbox"/>	<input type="text" value="La Libertad"/>
2	68	<ul style="list-style-type: none"><li>Melchor de Mencos (67 rows)</li><li>Mencos de Melchor (1 rows)</li></ul>	<input checked="" type="checkbox"/>	<input type="text" value="Melchor de Mencos"/>

# Rows in Cluster: 51 — 68

Average Length of Choices: 11 — 17

Export Clusters **Merge Selected & Re-Cluster** Merge Selected & Close Close

**Cluster 比對相似資料及合併**

- 選擇 Text Facet
- 點選 Cluster
- 結果找出可能是一樣但格式不一致的值
- 勾選要合併的值，按 Merge Selected & Re-cluster

# 進階題-自動匯入高階層分類欄位

760 rows Extensions: Wikidata

Show as: rows records Show: 5 10 25 50 rows « first < previous 1 - 50 next > last »

tum	coordinateUnc	IdentifiedBy	typeStatus	specificEpithet	infraspecificEp	scientificName	taxonRank	scientificName	vernacularName
3300		Betancur J.		drewii		Facet	Species	L.B. Sm.	
3300		Betancur J.		drewii		Text filter	Species	L.B. Sm.	
1731		Díaz O.		latifolia		Edit cells	Species	L.B. Sm.	
1952		Betancur J.		coriostachya		Edit column			

**1** Add column by fetching URLs...

**連接 GBIF backbone API**

- 選擇 scientificName
- 點選 Edit column >> Add column by fetching URLs

# 進階題-自動匯入高階層分類欄位

**Add column by fetching URLs based on column scientificName**

2 New column name  Throttle delay  millise **3**

On error  set to blank  store error  Cache responses

HTTP headers to be used when fetching URLs: [Show](#)

**Formulate the URLs to fetch:**

Expression Language  **4**

```
"http://api.gbif.org/v1/species/match?verbose=true&name="+escape(value, 'url')|
```

No syntax error.

Preview History Starred Help

row	value
1.	Mississippi bluebird
2.	"http://api.gbif.org/v1/specie ...

**貼上語法串接API**

- a. 將新欄位名稱設定為 **Api\_name**
- b. **Throttle delay** 設定為 **250**
- c. 在 **Expression** 貼上語法

OK

語法在下一頁，  
請整串複製貼上

# 進階題-自動匯入高階層分類欄位

語法在此，請整串複製貼上



```
"http://api.gbif.org/v1/species/match?verbose=true&name="+escape(value,'url')
```

# 進階題-自動匯入高階層分類欄位



## 呼叫各分類階層的值

- 到 Api\_name 欄位並選擇 Edit column >> Add column based on this column
- 將新欄位名稱寫為 higherClassification
- 貼上語法按 OK

語法在下一頁，  
請整串複製貼上

# 進階題-自動匯入高階層分類欄位

語法在此，請整串複製貼上



```
value.parseJson().get("kingdom")+", "+value.parseJson().get("phylum")+",  
"+value.parseJson().get("class")+", "+value.parseJson().get("order")+", "+value.parseJson().get("family")
```

複製貼上請注意語法是否有空格和空行，請刪除

# 進階題-自動匯入高階層分類欄位

« first < previous 1 - 50 next > last

higherClassification	taxonRank	scientificName	vernacularName
Facet	species	L.B. Sm.	

1

Split into several columns...

Split column higherClassification into several columns

How to Split Column

by separator

Separator   regular expression

Split into  columns at most (leave blank for no limit)

by field lengths

List of integers separated by commas, e.g., 5, 7, 15

2

OK Cancel

higherClassification	higherClassification	higherClassification
Facet	Tracheophyta	Liliopsida

3

Rename this column

將一個欄位中的值分成不同欄位

- 到 higherClassification 欄位並選擇 Edit column >> Split into several columns
- 確認該欄位的分隔符號是逗號並按 OK
- 一一將欄位名稱改為界、門、綱...

# 進階題-自動匯入高階層分類欄位

## Re-order / Remove Columns

All	occurrenceID	catalogNumber	rightsH
Transform	UWP:100217	UWP:100217	University o Guatemala
Facet			
Edit rows	UWP:100218	UWP:100218	University o Guatemala
<b>Edit columns</b>			niversity o uatemala
View			

1

Drag columns to re-order

geodeticDatum
coordinateUncertaintyInMeters
identifiedBy
typeStatus
specificEpithet
infraspecificEpithet
scientificName
higherClassification 1
higherClassification 2
ation 3
ation 4
ation 5
Authorship
ie

2

Drop columns here to remove

Api_name
----------

## 將不要的欄位刪除

- 到 All欄位並選擇Edit colimnus >> Re-order/ remove columns
- 拖曳左邊不想要的欄位到右邊區域並按 OK

# Thank you!

